



TUESDAY

MORNING REPORT

Have a Good Trading Day



We simply attempt to be fearful when others are greedy and to be greedy only when others are fearful.

- Warren Buffet

MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	39686.5	291.86	0.74%
Nifty 50	11865.6	76.75	0.65%

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	38.73	3.36
HDFCBANK	130.97	0.72
ICICIBK	12.63	0.32
INFY	10.70	0
TATA MOTOR	12.08	3.42
WIPRO	4.32	-0.23

FII AND MF ACTIVITY

SYMBOL	Rs.(in cr.)
FIIs Eq (Provisional)	427
DII's Eq (Provisional)	-51
FIIs Index Future	447
FIIs Index Options	818
FIIs Stock Future	-325
FIIs Stock Options	2

CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	68.9180
EURO	78.3579
YEN 100	63.9700
GBP	87.3476

TOP STORY

- **Hero Motocorp:** Total sales in June 2019 declined to 6,16,526 units against 6,52,028 units sold in June 2018.
- **DHFL:** Lenders decide to sign inter-creditor agreement to implement resolution plan by July 5. Company is in SMA-0 category for a few banks and delayed payment to few lenders on bank loans in June - CNBC-TV18 sources.
- **HCL Technologies:** Acquisition of select IBM Software Products has been completed.
- **JSW Energy:** Company's deal to buy 1000 MW thermal power plant in Chhattisgarh from JSPL terminated.
- **Cox & Kings:** Company defaulted on Rs 50 crore payment.
- **GAIL India:** Fitch affirmed company's foreign issuer rating at BBB- with stable outlook.
- **MOIL:** Company hiked manganese ore prices on silico grades by 5 percent..
- **SBI:** Bank and NIIF signed MoU to boost capital availability for infra projects.
- **ICRA:** Company placed Naresh Takkar on leave, effective immediately, until further notice, and decided to appoint Vipul Agarwal as interim chief operating officer.
- **Tata Motors:** Commercial and passenger vehicle sales in domestic market down 14 percent to 49,073 units versus 56,773 units YoY.
- **TVS Motor Company:** Two-wheeler sales fell to 2,83,461 units versus 3,01,201 units YoY.

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	26717.43	117.47	0.44%
NASDAQ	8091.16	84.92	1.06%
NIKKEI	21753.38	23.41	0.11%
HANG SENG	28873.17	330.55	1.16%
SGX NIFTY	11919.50	17.00	0.14%

WORLD COMMODITIES

FUTURE	CMP	%
CRUDE OIL	58.85	-0.41%
NATURAL GAS	2.267	0.00%
GOLD	1392.8	0.25%
SILVER	15.2	0.05%
COPPER	2.686	-0.07%

WORLD EVENTS

- ALL** : OPEC-JMMC Meetings
USD : FOMC Member Williams Speaks

RESULTS TODAY

NO IMP RESULTS TODAY



NIFTY CHART



MARKET COMMENTARY

The barometer index, the S&P BSE Sensex, rose 291.86 points or 0.74% to 39,686.50. The index hit a high of 39,764.82 and a low of 39,541.09 in intraday.

The Nifty 50 index rose 76.75 points or 0.65% to 11,865.60. The index hit a high of 11,884.65 and a low of 11,830.80 in intraday.

The broader market underperformed the benchmark index. The S&P BSE Mid-Cap index was up 0.54%. The S&P BSE Small-Cap index was up 0.30%.

The market breadth, indicating the overall health of the market, was negative. On the BSE, 1268 shares rose and 1307 shares fell. A total of 169 shares were unchanged.

Nifty likely to trade in the range of 11780-11950

MARKET LEVELS

NAME	PIVOT	SUPPORT LEVELS			RESISTANCE LEVELS		
NIFTY	11860	11836	11806	11782	11890	11914	11944
USDINR	69.017	68.856	68.722	68.561	69.151	69.312	69.446



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
CHEMTECH	AQUA PUMPS INFRA VENTURES LIMITED	S	100,000	6.10
EROSMEDIA	ANAND RATHI GLOBAL FINANCE LIMITED	S	506,431	17.20
PRIMESECU	YAMINI ANANT GAWANDE	B	141050	37.9
RSTL	AYUSH KAMLESHKUMAR JAIN	B	63000	19.71
SUICH	DIMPLE VIPUL PATEL	B	126400	50.5

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
EROSMEDIA	ANAND RATHI GLOBAL FINANCE LTD	SELL	2000000	17.3
EROSMEDIA	ADEQUATE STOCK ADVISORS PRIVATE LIMITED	SELL	800000	17.33
EROSMEDIA	RELIANCE FINANCIAL LIMITED	SELL	1000000	17.2
RELINFRA	KBC EQUITY FUND	SELL	1433411	52.9
EROSMEDIA	VENUS INDIA ASSET-FINANCE PRIVATE LIMITED	SELL	604878	17.2

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

- **In ban:** DHFL
- **New in ban:** DHFL
- **Out of ban:** None

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status



NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance 1	Resistance 2
ADANI PORTS	410	401	396	410	415	423
ASIAN PAINT	1358	1356	1352	1363	1368	1375
AXIS BANK	809	786	771	796	811	822
BAJAJ-AUTO	2827	2841	2817	2876	2900	2934
BAJAJ FINSV	8525	8403	8362	8441	8482	8520
BAJ FINANCE	3681	3622	3602	3640	3661	3679
BHARTIARTL	347	343	337	347	353	357
BPCL	392	387	381	392	398	404
BRITANNIA	2744	2709	2692	2737	2754	2781
CIPLA	553	547	542	555	560	569
COALINDIA	254	258	256	260	261	263
DRREDDY	2550	2547	2528	2563	2582	2598
EICHERMOT	19139	19198	18916	19433	19715	19951
GAIL	312	305	303	308	310	313
GRASIM	914	913	903	925	934	947
HCLTECH	1065	1054	1045	1069	1078	1093
HDFC	2192	2173	2152	2188	2210	2225
HDFC BANK	2444	2447	2433	2471	2486	2509
HEROMOTOCO	2582	2574	2549	2596	2620	2643
HINDALCO	207	204	202	207	209	212
HINDUNILVR	1788	1761	1747	1774	1788	1801
IBULHSGFIN	608	614	601	628	642	656
ICICI BANK	437	438	435	441	444	447
INDUSINDBK	1411	1436	1421	1450	1465	1479
INFRATEL	267	271	268	275	278	282
INFY	732	724	718	734	741	751
IOC	156	155	153	156	158	159
ITC	274	271	269	275	277	280
JSWSTEEL	277	275	273	278	280	283
KOTAK BANK	1477	1471	1459	1489	1500	1518
LT	1553	1538	1525	1554	1566	1582
M&M	655	648	639	655	664	670
MARUTI	6535	6449	6412	6512	6549	6612
NTPC	141	139	137	140	142	143
ONGC	168	168	165	170	173	174
POWERGRID	207	206	204	208	210	212
RELIANCE	0	0	0	0	0	0
SBIN	361	359	355	361	364	367
SUNPHARMA	401	397	390	401	407	412
TATAMOTORS	163	162	158	165	169	172
TATASTEEL	504	506	501	511	516	521
TCS	2227	2241	2230	2253	2264	2275
TECHM	707	689	677	704	717	732
TITAN	1335	1313	1297	1323	1339	1349
ULTRACEMCO	4556	4564	4528	4610	4646	4692
UPL	937	933	923	947	958	972
VEDL	174	175	174	178	179	181
WIPRO	281	279	276	284	286	291
YES BANK	109	111	110	113	114	116
ZEEL	339	338	333	343	348	352



NSE CIRCULARS

NSE Circular : Applicability of Short Term Additional Surveillance Measure (ST-ASM) (zip)W.e.f. JULY 02,2019

NSE Circular: Applicability of Additional Surveillance Measure (ASM) (zip) w.e.f. JULY 02,2019

NSE Circular: Submission of compliance certificate for the quarter ended June 2019 (zip))w.e.f. JULY 02,2019

NSE Circular: Listing of further issues of Bandhan Bank Limited, ICICI Bank Limited, Godrej Properties Limited and Shriram City Union Finance Limited (pdf)W.e.f. JULY 02,2019

NSE Circular: Reporting for Artificial Intelligence (AI) and Machine Learning (ML) applications and systems offered and used by market intermediaries (zip)W.e.f. JUN 25SS,2019

NSE Circular: Adjustment of Futures and Options contracts in the security UPL (pdf))w.e.f. JULY 02,2019

NSE Circular: Adjustment of Market Lot for security SIRCA in SME Platform (pdf)w.e.f. JULY 02,2019

NSE Circular: Trade for Trade (zip)w.e.f. JULY 02,2019

BOARD MEETINGS/ CORPORATE ACTION

COMPANY NAME	DATE	PURPOSE
DAMODARIND	28-Jun-19	Dividend - Rs 0.75 Per Share
NUCLEUS	28-Jun-19	Dividend - Rs 9 Per Share
SUNDARMHLD	28-Jun-19	Dividend - Rs 1.75 Per Share
TATACHEM	28-Jun-19	Dividend - Rs 12.50 Per Share
ORIENTREF	28-Jun-19	Dividend - Rs 2.50 Per Share
RBLBANK	1-Jul-19	Dividend Rs 2.70/-
CENTENKA	1-Jul-19	Dividend - Rs 7 Per Share
KKCL	1-Jul-19	Interim Dividend - Rs 11 Per Share
SHRIPISTON	1-Jul-19	Dividend - Rs 6 Per Share
SUPREMEIND	2-Jul-19	Dividend - Rs 9 Per Share
LAURUSLABS	3-Jul-19	Dividend - Rs 1.50 Per Share
KAKATCEM	3-Jul-19	Dividend - Rs 3 Per Share
MAYURUNIQ	3-Jul-19	Dividend - Rs 0.25 Per Share
SUNDARMFN	3-Jul-19	Agm/Spl Div- Rs.5/- Div-7.5/-
SYMPHONY	4-Jul-19	Dividend Rs 1.50 Per Share
HDFCAMC	4-Jul-19	Dividend - Rs 12 Per Share
BASF	4-Jul-19	Dividend - Rs 3 Per Share/ Special Dividend - Rs 2
BALKRISIND	4-Jul-19	Dividend - Rs 2 Per Share
AXISBANK	4-Jul-19	Dividend - Re 1
WELCORP	4-Jul-19	Dividend Rs - 0.50 Per Share
TATASTEEL	4-Jul-19	Dividend - Rs 13 Per Share
DAMODARIND	28-Jun-19	Dividend - Rs 0.75 Per Share
NUCLEUS	28-Jun-19	Dividend - Rs 9 Per Share
SUNDARMHLD	28-Jun-19	Dividend - Rs 1.75 Per Share



NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1375/\$1353 & Resistance = \$1431/\$1461.**
- **Crude oil range (WTI)->\$55 to \$65.**
- **Wall Street Jumps as U.S., China Resume Trade Talks, Declare Truce:**
 - Wall Street jumped on Monday as investor sentiment was boosted after U.S. President Donald Trump agreed to hold off on new tariffs and ease some restrictions on Chinese tech giant Huawei.
- **Dollar Index Hits 1-Week High as Trade Truce Spurs Risk Appetite:**
 - The dollar rose to one-week highs against a currency basket on Monday as a trade truce between the U.S. and China dampened demand for safe haven currencies, such as the yen and the Swiss franc. After meeting Chinese President Xi Jinping in Japan on Saturday on the sidelines of Group of 20 summit, U.S. President Donald Trump said he would hold back on new tariffs and that China will buy more farm products.
- **Oil Prices Surge as Russia Confirms 9-Month Extension on Output Cuts:**
 - U.S. crude prices jumped in early morning trade Monday as Russia confirmed that OPEC and its allies would extend their production cut agreement for nine months, while a truce in the ongoing trade conflict between the U.S. and China helped ease concerns about a slowing global economy.
- **Gold Prices Slide Below \$1,400 as Trump-Xi Agreement Dampens Safe-Haven Demand:**
 - Gold prices fell to a one-week low on Monday, dropping below \$1,400, as a trade truce between the U.S. and China boosted risk appetite, dampening demand for the safe-haven precious metal.

TRENDS & OUTLOOK – DATE: 02-JULY- 2019

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD	33154	33501	33755	34150	34365
SILVER	35955	36775	37920	38795	39475

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER	432	439	446	451	456
ZINC	193.30	196.45	199.60	202.75	205.90
LEAD	147.60	150.10	154.25	157.60	160.70
NICKEL	842	859	887	907	925

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL	3875	3990	4120	4190	4265
NATURAL GAS	146	150	156	162	166

DATA TALKS : TODAY'S ECONOMIC DATA :

RBA Rate Statement, OPEC-JMMC Meetings, FOMC Member Williams Speaks, Wards Total Vehicle Sales.

When life goes easy, the future welcomes you with excitement

Presenting

ALGORITHMS

SBS - Jobbing

SBS Stands for Simple Buying and Selling

The act or practice of buying stocks only to resell them at a profit very quickly. Stock jobbing is a short-term investment strategy that operates on the assumption or existence of liquid markets.

This Trading algorithm is designed basically for jobbing:

Pre Defined Stop Loss

Pre Defined Risk

Buy-Sell Both

Carry Forward



Arbitrage

Arbitrage Stands for Simple Buying and Selling stocks but in another exchange. A Simple Arbitrage Example

As a simple example of arbitrage, consider the following. The stock of Company X is trading at 100 on the NSE while, at the same moment, it is trading for 100.50 on the BSE. A trader can buy the stock on the NSE and immediately sell the same shares on the BSE, earning a profit of .50 per share.

Market Depth

An informative product, which is designed to see more than the 5 Best ask/ bid available in market.

Generally all trading software's shows Only 5 Bid/ Ask, But this information window allows you to see the full market depth available in market, Apart from it we can sort it with price and quantity. Useful for placing stop losses and tracking the Bulk deals.

SIP CALCULATOR

Calculates the
Future Value
of an
Investment



SIP Amount (Rs.)
10,000



Investment Frequency
Monthly



Expected Return (p.a.)
14.00%

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



Indira Securities Pvt. Ltd
Member: NSE, BSE, CDSL

Indira Commodities Pvt. Ltd.
Member: MCX, NCDEX

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